

SHRESHTA INFRA PROJECTS PRIVATE LIMITED
CIN: U45200KA2011PTC060517
Registered Office: No. 2/4, Langford Garden, Richmond Town, Bengaluru 560025 IN
PH:08041343400 | EMAIL: control@adarshdevelopers.com
Website: www.shreshtainfraprojects.com

April 12, 2024

To,
The BSE Limited,
PJ Towers,
Dalal Street, Mumbai – 400 001

Sub: Submission of information under Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated April 13, 2022

Dear Sir/Ma'am,

Enclosed is the half yearly statement as on March 31, 2024, of all the privately placed listed Non-Convertible Debentures as required pursuant to Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P /CIR/2021/613 dated April 13, 2022, on specifications related to International Securities Identification Number (ISINs) for debt securities.

We request you to take note of the same.

Thanking you.

For Shreshta Infra Projects Private Limited

NISCHAY JAYESHAN
KAR

Digitally signed by
NISCHAY
JAYESHANKAR
Date: 2024.04.12
17:33:03 +05'30'

Nischay Jayeshankar

Director

DIN: 03582487

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April 12, 2024

To,
The BSE Limited,
PJ Towers,
Dalal Street, Mumbai – 400 001

Ref: INE0CKK07045 I Scrip Code: 975332

Sub.: Statement containing details of International Securities Identification Number (ISIN) for debt securities issued by the Company

Dear Sir/Ma'am,

Please find below the details as required to be submitted by the Company for Rs.350,00,00,000/- (Rupees Three Hundred and fifty Crores only) Rated Secured Listed Redeemable Non-Convertible Debentures issued and allotted on a private placement basis, for the half-year ended March 31, 2024: -

Sl. No.	Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option, if any	Amount Issued (In Rs.)	Amount Outstanding (In Rs.)
1	Shreshta Infra Projects Private Limited	INE0CKK07045	08/12/2023	30/07/2027	*Mentioned below	Monthly	N.A.	3,50,00,00,000 (Rupees Three Hundred and Fifty Crores only)	3,50,00,00,000 (Rupees Three Hundred and Fifty Crores only)

**Cash coupon of 20.05% per annum payable at the end of each month, till the Final Settlement Date.*

We request you to take note of the same.

Thanking you.

For Shreshta Infra Projects Private Limited

NISCHAY JAYESHANKAR
Digitally signed by NISCHAY JAYESHANKAR
Date: 2024.04.12 17:33:25 +05'30'

Nischay Jayeshankar
Director
DIN: 03582487