SHRESHTA INFRA PROJECTS PRIVATE LIMITED
CIN: U45200KA2011PTC060517
No. 2/4, Langford Garden, Richmond Town Bengaluru Bangalore KA 560025 IN
PH:08041343400 EMAIL: control@adarshdevelopers.com
Website: www.shreshtainfraprojects.com

Date: May 21, 2026

To,
The Holders of rated, listed, unsecured,
redeemable non-convertible debentures
with ISIN: INE0CKK08019
("Debenture Holders")

Listing Operation Department
BSE Limited
20th Floor, P.J.Towers
Dalal Street
Mumbai – 400 001

Vistra ITCL (India) Limited
The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Dear Madam/Sir,

Sub: Undertaking pursuant to Regulation 64C(3)(f) and Regulation 64C(3)(k) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in relation to proposed voluntary delisting of Non-Convertible Debentures ("NCDs")

Pursuant to Regulation 64C(3)(f) and Regulation 64C(3)(k) of the SEBI LODR Regulations, we, Shreshta Infra Projects Private Limited ("Company"), hereby undertake, confirm and certify as follows in relation to the proposed voluntary delisting of the NCDs of the Company:

1. All material information required to be disclosed under the applicable provisions of the SEBI LODR Regulations has been duly disclosed to the Stock Exchange.
2. The Company is in compliance with all applicable provisions of securities laws.
3. The Board of Directors of the Company has, after due consideration, formed the opinion that the proposed voluntary delisting of the NCDs is in the interest of the debenture holders and the Company for, inter alia, the following reasons:
   a. the NCDs of the Company are currently listed on the BSE Limited, however, the entire holding is with the promoters and no NCDs are held by external investors. Further, the rationale for listing was to provide liquidity and marketability to external investors

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at the time of issuance of such NCDs; however, the same is no longer relevant, since the promoters have consolidated the entire holding of the NCDs;

b. the Company continues to incur annual listing fees, compliance costs, and administrative expenses, despite the absence of any trading or liquidity in the NCDs. Delisting would allow the Company to reduce unnecessary regulatory and financial burden, thereby conserving resources that can be better utilized for business operations

This undertaking is being furnished for the purpose of compliance with Regulation 64C(3)(f) and Regulation 64C(3)(k) of the SEBI LODR Regulations in connection with the proposed voluntary delisting of the aforesaid NCDs.

For Shreshta Infra Projects Private Limited

NISCHAY JAYESHANKAR
Digitally signed by NISCHAY JAYESHANKAR
Date: 2026.05.21 12:58:06 +05'30'

Nischay Jayeshankar
Director
DIN: 03582487

Date: 21st May 2026
Place: Bangalore