

SHRESHTA INFRA PROJECTS PRIVATE LIMITED
CIN: U45200KA2011PTC060517
No. 2/4, Langford Garden, Richmond Town Bengaluru Bangalore KA 560025 IN
PH:08041343400 EMAIL: control@adarshdevelopers.com
Website: www.shreshtainfraprojects.com

Date: May 21, 2026

To,
The Holders of rated, listed, unsecured,
redeemable non-convertible debentures
with ISIN: INE0CKK08019
("Debenture Holders")

Listing Operation Department

BSE Limited
20th Floor, P.J.Towers
Dalal Street
Mumbai – 400 001

Visra ITCL (India) Limited

The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Dear Madam/Sir,

Sub: Undertaking pursuant to Regulation 64C(3)(h) and Regulation 64C(3)(j) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulation"), regarding non-payment of incentives and absence of discriminatory arrangements in connection with proposed voluntary delisting of Non-Convertible Debentures ("NCDs")

Pursuant to Regulation 64C(3)(h) and Regulation 64C(3)(j) of SEBI LODR Regulations, we, authorized signatory of Shreshta Infra Projects Private Limited ("Shreshta" or "Company"), hereby undertake and confirm as follows in relation to the proposed voluntary delisting of the NCDs of the Company from:

1. The Company has not paid and shall not pay any incentive to any investor, directly or indirectly, in connection with the proposed voluntary delisting of the NCDs.
2. The Company has not entered and shall not enter into any arrangement, understanding or agreement with any investor or with any person referred to in Regulation 64C(3)(i) of the SEBI LODR Regulations, whether by way of side letters or otherwise, which may result in discrimination amongst investors in relation to the proposed delisting of the NCDs.

SHRESHTA INFRA PROJECTS PRIVATE LIMITED
CIN: U45200KA2011PTC060517
No. 2/4, Langford Garden, Richmond Town Bengaluru Bangalore KA 560025 IN
PH:08041343400 EMAIL: control@adarshdevelopers.com
Website: www.shreshtainfraprojects.com

3. The Company further confirms that no consideration, benefit, compensation, arrangement or special right of any nature whatsoever has been or shall be provided to any investor in relation to obtaining approval for the proposed delisting and that all investors shall be treated in a fair and non-discriminatory manner throughout the delisting process.

For Shreshta Infra Projects Private Limited

Nischay Jayeshankar
Director
DIN: 03582487

Date: 21st May 2026
Place: Bangalore