SHRESHTA INFRA PROJECTS PRIVATE LIMITED
CIN: U45200KA2011PTC060517
No. 2/4, Langford Garden, Richmond Town Bengaluru Bangalore KA 560025 IN
PH:08041343400 EMAIL: control@adarshdevelopers.com
Website: www.shreshtainfraprojects.com

Date: May 21, 2026

To,
The Holders of rated, listed, unsecured,
redeemable non-convertible debentures
with ISIN: INE0CKK08019
("Debenture Holders")

Listing Operation Department
BSE Limited
20th Floor, P.J.Towers
Dalal Street
Mumbai – 400 001

Vistra ITCL (India) Limited
The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Dear Madam/Sir,

Subject: Disclosure under Regulation 64C(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulation")

Pursuant to in-principle approval received from BSE Limited ("Stock Exchange") dated May 19, 2026, the Company is disclosing following information as per 64C of the SEBI LODR Regulation:

1. Name of the entity: Shreshta Infra Projects Private Limited ("Shreshta" or "Company")
2. Nature of instrument: Rated, listed, unsecured, redeemable non-convertible debentures
3. ISIN: INE0CKK08019
4. Scrip Code: 975332
5. Stock exchange in which the instrument is sought to be delisted: BSE Limited
6. Number of instruments: 35,000
7. Face value: 19,428.57
8. Cut-off date for determining the list of Debenture Holders to whom notice for approving the delisting proposal is mandated to be sent: May 19, 2026

9. Objects and reasons for delisting:
   a. The NCDs of the Company are currently listed on the BSE Limited, however, the entire holding is with the promoters and no NCDs are held by external investors. Further, the rationale for listing was to provide liquidity and marketability to external investors at the time of issuance of such NCDs; however, the same is no longer relevant, since the promoters have consolidated the entire holding of the NCDs.
   b. The Company continues to incur annual listing fees, compliance costs, and administrative expenses, despite the absence of any trading or liquidity in the NCDs. Delisting would allow the Company to reduce unnecessary regulatory and financial burden, thereby conserving resources that can be better utilized for business operations.
10. Proposed timetable from proposed cut-off date till the date of making final application to the Exchange:

Particulars	Indicative timelines	Due date
Date of receipt of in-principle approval	T	May 19, 2026
Notice of delisting to debenture holders	T+3 working days	May 22, 2026 (tentative)
Approval from Debenture holders	T+18 working days	June 12, 2026 (tentative)
Final application to the stock exchange	T+23 working days	June 19, 2026 (tentative)

**Note: The date mentioned above are the outer limit as provided under SEBI LODR Regulations. In case, any of the above activities is done prior to the outer limit the dates stated above will change*

11. The Debenture holders are requested to note that upon voluntary delisting of the aforesaid NCDs:

    a. the delisted NCDs shall cease to be under the purview of the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the rules, regulations, circulars and guidelines framed thereunder; and
    b. the holders of such NCDs shall not have any recourse to the investor grievance mechanism for any reason including change/ removal of the debenture trustee or in case of default, such as dispute resolution mechanism, grievance redress mechanism (SCORES), etc. under the Act and the rules and regulations made thereunder

12. Name of the compliance officer: Akshay Kumar C Kalyanshetti

13. Contact details compliance officer:
    Phone number: +91 8041343400
    Email address: akshay.kalyanshetti@adarshdevelopers.com
14. Undertaking pursuant to Regulation 64C(3)(h) and Regulation 64C(3)(j) of the SEBI LODR Regulations by the director of the Company, regarding non-payment of incentives and absence of discriminatory arrangements in connection with proposed voluntary delisting of NCDs: **Annexure 1,**
15. Undertaking pursuant to Regulation 64C(3)(f) and Regulation 64C(3)(k) of the SEBI LODR Regulations by the director of the Company, in relation to proposed voluntary delisting of Non-Convertible Debentures: **Annexure 2.**
16. Undertaking pursuant to Regulation 64C(3)(i) of the SEBI LODR Regulations by the director of the Company, regarding NCDs held by the related parties or by any person on behalf of the Company or its related parties and an undertaking that such persons shall not vote on the proposal: **Annexure 3.**

For Shreshta Infra Projects Private Limited

NISCHAY JAYESHANKAR
Digitally signed by NISCHAY JAYESHANKAR
Date: 2026.05.21 12:57:18 +05'30'

Nischay Jayeshankar
Director
DIN: 03582487

Date: 21st May 2026
Place: Bangalore