

DCS/COMP/AS/IP/01/26-27

May 19, 2026

The Company Secretary
SHRESHTA INFRA PROJECTS PRIVATE LIMITED
NO 10, VITTAL MALLYA ROAD,
BANGALORE 560001

Dear Sir/Madam,

Re: In Principle Approval for Voluntary Delisting of Non-Convertible Debentures or Non-Convertible Redeemable Preference shares of face value Rs. 19428.57 for ISIN: INE0CKK08019 ; Scrip code: 975332 from the Stock Exchange.

We acknowledge the receipt of your application dated February 12, 2026 and final submission made vide its mail dated May 13, 2026, seeking In-Principle approval for voluntary Delisting for Rated, Listed, Secured, Redeemable, Non-Convertible Debentures listed with the Exchange, in terms of Chapter VIA of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Exchange will give effect to the aforesaid Voluntary Delisting of Non-Convertible securities subject to the Company fulfilling the following conditions/submissions:

1. Submission of the Final application along with all the document as per the checklist of the Exchange for Voluntary Delisting to the Stock Exchange within five working days from the date of obtaining requisite approval from holders of Non-Convertible securities.
2. Certified true copy of the In-principle approval received from National Stock Exchange (if applicable);
3. Approval of the Debentures Holder(s);
4. Resolution of all investors grievances.
5. Payment of all Listing fees or Fines or penalties levied by the Stock Exchange;
6. No pendency of any litigation or action pertaining to its activities in Security Market and/or any non-payment of penalty imposed or the existence of any restrictions or limitations imposed by the Board;
7. Compliance with the applications provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable Laws/Regulations as on date;
8. Any approval from Regulatory authority w.r.t. delisting of NCDs (if applicable);and

9. Compliance with change in the guidelines, regulations, directions of the Exchange or any statutory authorities, documentary requirements from time to time

The Exchange reserves its right to withdraw its In-principle approval at any later stage if the information submitted to the Exchange is found to be incomplete/ incorrect/ misleading/ false or for any contravention of Rules, Bye-laws and Regulations of the Exchange, Listing Agreement, Guidelines/ Regulations issued by the statutory authorities etc.

This In-principle approval is valid for a period of 6 months from the date of issue of this letter.

Yours faithfully,



Nitinkumar Pujari
Assistant Vice President



Akshay Arolkar
Manager