Ref.No:6786/DT/ERP/2025-26 **Date: 19 February 2026**

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001.	**National Securities Depository Limited** NSDL Payments Bank Limited, 401, 4th Floor, Tower 3, One International Center, Senapati Bapat Marg, Prabhadevi, Mumbai - 400 013 Registered Office	**Central Depository Services (India) Limited** Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi Marg, Lower Parel (East), Mumbai - 400013

Dear Sir/Madam,

Sub: Consent pursuant to Regulation 64A of SEBI (Listing obligation & Disclosure Requirement) Regulation, 2015

Ref: Voluntary delisting of Non-Convertible Debentures (NCDs) of INR 67,99,99,950 of Shreshta Infra Projects Private Limited (ISIN: INE0CKK08019)

1. We acknowledge receipt of the request letter dated 17th February 2026 from Shreshta Infra Projects Private Limited.
2. Based on the approval from the Debenture Holders and due diligence carried out by us, we hereby grant our consent for the voluntary delisting of the Listed Non-Convertible Debentures issued by Shreshta Infra Projects Private Limited from BSE Limited subject to the following conditions:

   a. The delisting proposal being approved by the Debenture Holder as per the provisions of applicable SEBI regulations and other relevant laws to their satisfaction; and

   b. The Company complying with all requisite formalities, disclosures, and conditions specified under SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, to the satisfaction of the Debenture Trustee.
3. The consent provided by the Debenture Trustee shall not be construed as an amendment, variation, waiver, relinquishment or consent in respect of any other requests that may arise in the future. Apart from the specific consents set out in the Request Letter, all other provisions of the Debenture Documents remain and shall continue in full force and effect. The consent provided by the Debenture Trustee in this consent letter shall not impair or affect or operate as an amendment, alteration, variation, relinquishment, consent or waiver of any other: (i) existing or future defaults, breaches or non-compliances under the Debenture Documents, or (ii) rights, powers or remedies of the Debenture Holders of the Debenture or the Debenture Trustee, under any Debenture Documents or applicable law, all of which remain and shall continue in full force and effect.

For Vistra ITCL (India) Limited

Kondkari Nazer Habib Ur Rehman

Digitally signed by: Kondkari Nazer Habib Ur Rehman
DN: CN = Kondkari Nazer Habib Ur Rehman C = IN O = Personal
Date: 2026.02.19 16:53:50 +05'30'

Nazer Kondkari - Senior Manager

Date: 19th February 2026

Place: Mumbai

Registered office:
Vistra ITCL (India) Limited
505, A-2, The Capital, G Block, Bandra Kurla Complex, Bandra (East),
Mumbai 400051, India

Corporate office :
The Qube, 2nd floor, A Wing
Hasan Pada Road,
Mittal Industrial Estate,
Marol,
Andheri (East) Mumbai 400059

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Email: mumbai@vistra.com
www.vistraitcl.com

Vistra ITCL (India) Limited
Corporate Identity Number (CIN):U66020MH1995PLC095507