APPROVAL FORM

Date: _______, 2026

To
The Board of Directors
Shreshta Infra Projects Private Limited
No. 2/4, Langford Garden,
Richmond Town,
Bengaluru – 560025, Karnataka

Dear Sir/Madam,

Sub: Approval for Voluntary delisting of Non-Convertible Debentures ("NCDs") of INR 67,99,99,950 of Shreshta Infra Projects Private Limited (ISIN: INE0CKK08019)

We, the undersigned Debenture Holders of the NCDs aggregating to INR 67,99,99,950 (ISIN: INE0CKK08019) issued by Shreshta Infra Projects Private Limited ("Company"), do hereby grant our consent and approval for the voluntary delisting of the said NCDs from BSE Limited.

We note that the Company has received in-principle approval from BSE Limited for the proposed voluntary delisting of the aforesaid NCDs vide its letter dated May 19, 2026.

This approval is being provided pursuant to the provisions of Regulation 64A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable laws, rules, and regulations, and after due consideration of the proposal placed before the Debenture Holders.

Further, we confirm that this approval is granted solely for the purpose of enabling the Company to proceed with the voluntary delisting of the aforesaid NCDs from the BSE Limited, subject to the Company complying with all the requisite formalities, disclosures, and conditions specified by SEBI, BSE, and other regulatory authorities.

This consent shall not be construed as a waiver or modification of any other terms and conditions of the debenture documents or any rights available to the Debenture Holders under the said documents or under applicable law.

By order of the Board of Directors
For and on behalf of the _________

____
Name ___________
Designation: ________

Date: _______, 2026
Place: Bangalore